

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/1/2018		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Hebei Date Submitted 5/2/20	Construction Group	Corporation	Limited
I. Movements in Authorised Share (Capital		
1. Ordinary Shares			
(1) Stock code : <u>1727</u> Desc	ription :	H Sha	ares
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mont	h 433,334,000	1.00	433,334,000
Increase/(decrease)	28,049,500		28,049,500
Balance at close of the month	461,383,500	1.00	461,383,500
(2) Stock code : N/A Desc	ription :	Domestic	Shares
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding mont	h_1,300,000,000	1.00	1,300,000,000
Increase/(decrease)	Nil		Nil

1,300,000,000 1.00 1,300,000,000

Stock code : N/A Descript	ion :	N/A	1
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion :	N/A	4
	No. of other		
	classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month_	shares	currency)	
Balance at close of preceding month_ Increase/(decrease)	shares	currency)	
	shares	currency)	

II. Movements in Issued Share Capital

	No. of ordir	No. of other classes of shares		
Balance at close of preceding month	433,334,000	1,300,000,000	N/A	<u>N/A</u>
Increase/ (decrease) during the month	28,049,500	Nil	N/A	N/A
Balance at close of the month	461,383,500	1,300,000,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	,	,				
						_
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4 31/4	(/ /)				
4. N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	- -
			(C	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of the	he Issuer which	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)	_					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
	(/ /)					
2. N/A	<u></u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)	<u> </u>		<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
T. IW/\(\)	<u></u>					
	<u></u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/IIIII/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ice shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
1			
	(/ /)		
•	shares (Note 1)		
1			
2.	N/A		
'			
-			
•	shares (Note 1)		
-	charos (noto 1)		
3.	N/A		
5.	1973		
•			
'			
-	shares (Note 1)		
-	Shares (Note 1)		· · ·
•	Total D. (Ordinary shares)	N/A	
•	(Preference shares)	N/A	•
•	(Other class)	N/A	•
	(Other class)	IN/A	•

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							N/A	N/A
1								

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			_		
			-	issuable (Note 1)	, ,	,	`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)			_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				, ,,,,,				N/A	N/A
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)			_		
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)				N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						1477	1477
10.	Issue of ordinary shares pursuant to the		HK\$	Class of shares issuable (Note 1)	H Shares		
	of the over- allotment option	ice : Stat curr	e <u>4.46</u> ency	Issue and allotment date : (dd/mm/yyyy)	(12/01/2018)		
	(Please see remarks)			EGM approval date: (dd/mm/yyyy)	N/A	28,049,500	N/A
				•	•	es) 28,049,500)
				(Pre	ference shar (Other cla	·	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1) 28,049,500
(2	2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Issued Share

Remarks (if any):
1. As the Company is incorporated in the People's Republic of China, the concept of "authorised share capital"
is not applicable. The information shown as "authorised share capital" in section I above refers to the
"registered share capital" of the Company.
2. The Company issued 28,049,500 H shares on 12 January 2018 pursuant to the partial exercise of the
over-allotment option. For details, please refer to the announcement of the Company dated
8 January 2018 and the next day disclosure return of the Company submitted on 12 January 2018.
Submitted by: Li Wutie
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.